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*(Incorporated in Bermuda with limited liability)  
(Stock code: 1045)*

**OMISSION OF A PROPOSED ORDINARY RESOLUTION IN THE NOTICE  
OF ANNUAL GENERAL MEETING AND PROXY FORM,  
REVISED NOTICE OF ANNUAL GENERAL MEETING AND  
SUPPLEMENTAL PROXY FORM**

Reference is made to the notice of the annual general meeting (the “AGM”) dated 19 April 2012 (the “AGM Notice”) issued by APT Satellite Holdings Limited (the “Company”), which sets out the businesses and proposed resolutions to be considered by the shareholders of the Company (the “Shareholders”) at the AGM to be held at its principal place of business, 22 Dai Kwai Street, Tai Po Industrial Estate, Tai Po, New Territories, Hong Kong on Friday, 25 May 2012 at 11 a.m.

The board of directors (the “Board”) of the Company would like to draw Shareholders’ and potential investors’ attention to an inadvertent omission of the following proposed ordinary resolution in the AGM Notice and the accompanying form of proxy (the “First Proxy Form”) despatched to the Shareholders on 19 April 2012:

**“To declare a final dividend of HK2.50 cents per share for the year ended 31 December 2011.”**

As announced in the Company’s 2011 Annual Results Announcement dated 20 March 2012 and as stated in the Annual Report 2011 of the Company, the Board has resolved to declare a final dividend in cash of HK2.50 cents per share of the Company for the financial year ended 31 December 2011, subject to the passing of the relevant resolution at the AGM. The final dividend will be paid on or about Tuesday, 26 June 2012 to Shareholders whose names appear on the register of members of the Company at the close of business on Wednesday, 13 June 2012.

A revised notice of AGM (the “Revised AGM Notice”) together with a supplemental form of proxy (the “Supplemental Proxy Form”) containing the above proposed ordinary resolution to be considered at the AGM will be despatched to the Shareholders.

Shareholders should note that:

- (i) The Supplemental Proxy Form is supplemental to the First Proxy Form.
- (ii) If a Shareholder has already lodged the First Proxy Form with the Company's branch share registrar but not the Supplemental Proxy Form, the First Proxy Form will be treated as a valid proxy form lodged by such Shareholder if correctly completed. The proxy so appointed pursuant to the First Proxy Form will also be entitled to vote at his or her discretion on the additional proposed resolution as set out in the Supplemental Proxy Form.
- (iii) If a Shareholder has not lodged the First Proxy Form but has lodged the Supplemental Proxy Form with the Company's branch share registrar, the Supplemental Proxy Form will be treated as a valid proxy form lodged by such Shareholder if correctly completed. The proxy so appointed pursuant to the Supplemental Proxy Form will also be entitled to vote at his or her discretion on the proposed resolutions as set out in the First Proxy Form.
- (iv) Shareholders are reminded that completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude Shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.

By Order of the Board  
**Dr. Lo Kin Hang, Brian**  
*Company Secretary*

Hong Kong, 18 May 2012

The Directors as at the date of this announcement are as follows:

*Executive Directors:*

Cheng Guangren (President) and Qi Liang (Vice President)

*Non-Executive Directors:*

Lei Fanpei (Chairman), Lim Toon, Yin Yen-liang, Yong Foo Chong, Zhuo Chao, Fu Zhiheng and Tseng Ta-mon (Alternate Director to Yin Yen-liang)

*Independent Non-Executive Directors:*

Lui King Man, Lam Sek Kong and Cui Liguo