

(Incorporated in Bermuda with limited liability)
(Stock Code: 1045)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement was issued pursuant to the Rule 13.09(2) of the Rules governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

The information attached hereof is the Post-Effective Amendment No. 1 to the Form F-6 Registration Statement filed with the Securities and Exchange Commission by the Company on 7 August 2008.

By Order of the Board **Dr. Brian Lo**Company Secretary

Hong Kong, 7 August 2008

The Directors as at the date of this announcement are as follows:

Executive Directors:

Cheng Guangren (President), Tong Xudong (Vice President) and Qi Liang (Vice President) *Non-Executive Directors:*

Rui Xiaowu (Chairman), Lim Toon, Yin Yen-liang, Wu Zhen Mu, Yong Foo Chong and Tseng Ta-mon (Alternate Director to Yin Yen-liang)

Independent Non-Executive Directors:

Huan Guocang, Lui King Man, Lam Sek Kong and Cui Liguo

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO THE FORM F-6 REGISTRATION STATEMENT

under

THE SECURITIES ACT OF 1933

For Depositary Shares Evidenced by American Depositary Receipts

APT SATELLITE HOLDINGS LIMITED

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

Bermuda

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK MELLON

(Formerly known as The Bank of New York) (Exact name of depositary as specified in its charter)

> One Wall Street New York, N.Y. 10286 (212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

The Bank of New York Mellon ADR Division One Wall Street, 29th Floor New York, New York, 10286 (212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Peter B. Tisne, Esq. Emmet, Marvin & Martin, LLP 120 Broadway New York, New York 10271 (212) 238-3010

It is proposed that this filing become effective under Rule 466

[X] immediately upon filing

[] on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box. []

EXPLANATORY NOTE

The offering made under this Registration Statement has been terminated. Accordingly, the Registrant hereby deregisters all remaining American Depositary Shares previously registered by this Registration Statement that have not been issued.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1. <u>Description of Securities to be Registered</u>

Cross Reference Sheet

Item Number and Caption		umber and Caption	Location in Form of Receipt Filed Herewith as Prospectus
1.	Name and address of depositary		Introductory Article
2.	Title of American Depositary Receipts and identity of deposited securities		Face of Receipt, top center
	Terms of Deposit:		
	(i)	The amount of deposited securities represented by one unit of American Depositary Receipts	Face of Receipt, upper right corner
	(ii)	The procedure for voting, if any, the deposited securities	Articles number 15 and 16
	(iii)	The collection and distribution of	Articles number 12, 14 and 15
	(iv)	The transmission of notices, reports and proxy soliciting material	Articles number 11, 15 and 16
	(v)	The sale or exercise of rights	Articles number 13
	(vi)	The deposit or sale of securities resulting from dividends, splits or plans of reorganization	Articles number 12 and 17
	(vii)	Amendment, extension or termination of the deposit agreement	Articles number 20 and 21
	(viii)	Rights of holders of Receipts to inspect the transfer books of the depositary and the list of holders of Receipts	Article number 11
	(ix)	Restrictions upon the right to deposit or withdraw the underlying securities	Articles number 2, 3, 4, 5, 6 and 8

(x) Limitation upon the liability of the depositary

Articles number 13 and 18

3. Fees and Charges

Articles number 7

Item - 2. <u>Available Information</u>

Public reports furnished by issuer

Article number 11

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3. <u>Exhibits</u>

- a. Form of Deposit Agreement dated as of December 13, 1996, among APT Satellite Holdings Limited, The Bank of New York as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Receipts issued thereunder. Filed previously.
- b. Form of letter from the Depositary to the Issuer relating to pre-release activities. Filed previously.
- c. Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. See (a) and (b) above.
- d. Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. Filed previously.
- e. Certification under Rule 466. Filed herewith as Exhibit 5.

Item - 4. Undertakings

- (a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the ADRs, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.
- (b) If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an ADR thirty days before any change in the fee schedule.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on August 7, 2008.

Legal entity created by the agreement for the issuance of American Depositary Receipts for common shares of APT Satellite Holdings Limited.

By: The Bank of New York Mellon, As Depositary

By: /s/ Joanne F. DiGiovanni
Name: Joanne F. DiGiovanni
Title: Vice President

Pursuant to the requirements of the Securities Act of 1933, APT Satellite Holdings Limited. has caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized, in Hong Kong, on August 7, 2008.

APT SATELLITE HOLDINGS LIMITED

By: <u>/s/ Cheng Guangren</u>
Name: Cheng Guangren

Title: Executive Director and President

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities indicated on August 7, 2008.

<u>/s/ Cheng Guangren</u> Executive Director and President Cheng Guangren (principal executive officer)

/s/ Tong Xudong Executive Director and Vice President

Tong Xudong

/s/ Qi Liang Executive Director and Vice President

Qi Liang (principal financial and accounting officer)

<u>/s/ Rui Xiaowu</u> Chairman

Rui Xiaowu

/s/ Lim Toon Director

Lim Toon

/s/ Wu Zhen Mu Director

Wu Zhen Mu

/s/ Yin Yen-liang Director Yin Yen-liang

/s/ Tseng Ta-mon Alternate Director of Yin Yen-liang

Tseng Ta-mon

/s/ Yong Foo Chong Yong Foo Chong

Director

/s/ Guan Guocang

Director

Guan Guocang

/s/ Lui King Man Lui King Man Director

/s/ Lam Sek Kong Lam Sek Kong Director

<u>/s/ Cui Liguo</u> Cui Liguo Director

PTSGE Corp.

Authorized Representative in the United States

By: <u>/s/ Gary Kocher</u> Gary Kocher

INDEX TO EXHIBITS

Exhibit Number **Exhibit**

5 Certificate under Rule 466.

Exhibit 5

Certification Under Rule 466

The Depositary, The Bank of New York Mellon, represents and certifies the following:

- (1) That it previously has filed a Registration Statement on Form F-6 (APT Satellite Holdings Limited, Registration No. 333-6038) which the Commission declared effective, with terms of deposit identical to the terms of deposit of this Registration Statement except for the number of foreign securities a Depositary Share represents.
- (2) That its ability to designate the date and time of effectiveness under Rule 466 has not been suspended.

THE BANK OF NEW YORK MELLON, As Depositary

By: /s/ Joanne F. DiGiovanni Name: Joanne F. DiGiovanni Title: Vice President

Source: APT SATELLITE HOLDIN, F-6 POS, August 07, 2008