

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2014 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy) : | 31/03/2014 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | APT Satellite Holdings Limited | | |
|----------------|--------------------------------|--|--|
| Date Submitted | 03/04/2014 | | |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1045</u> Descri | iption : | APT Sat | tellite | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 2,000,000,000 | 0.10 | 200,000,000.00 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000.00 | |
| (2) Stock code : <u>N/A</u> Descri | iption : | N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> De | | Description : | escription : | | A |
|----------------------------|-------------|-----------------------|--------------|----------------------------------|---|
| | | No. of pression share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| | | | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Description : | N/A | A |
|---------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding 1 | nonth | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |

Total authorised share capital at the end of the month (*HK\$*): 200,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|-------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 621,807,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 621,807,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|--|---------------|-------------------|----------------|--------------|---|---|
| Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable | Granted | Movement duri | ing the month | Lapsed | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | Granieu | Exercised | Calicelleu | Lapseu | | |
| 1.10/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (11010-17) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Te | otal A. (Ordin | ary shares) | N/A | |
| | | | | nce shares) | N/A | |
| | | | , | Other class) | N/A | |
| Total funds raised dur | ing the month | n from exercise o | | , | | |
| options (HK\$) | | | | N/A | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | | f dı | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|---|----------|--------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u>2.</u> | |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / |) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | | nary shares) | N/A | |
| | | | | | ence shares) Other class) | N/A N/A | |
| | | | | | | | |

| | | | For Main Board and GEM listed issuers | | | | |
|--|------------|--|--|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description | | Amount at close of preceding month | be Listed) Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | · | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | | |
| Stock and (if listed) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | · | Fotol C (Ordi | | | | |
| | | | Fotal C. (Ordin Prefere | ence shares) | N/A N/A | <u>.</u> | |
| | | | | Other class) | N/A N/A | | |
| | | | | | | - | |

| (other than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| | - | |
| | | |
| 3 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | montin |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shores issuels | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | YA |

| | Type of Issue | | For M | 1011 | БОаг | | d GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------------|--|------|------|---|---|----------------------|
| | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / / | | | |
| | | | (dd/ init/ y y y y) | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / / |) | N/A | N/A |
| | | | | | | | <u>1</u> N/A | IN/A |

| | | | For Main Board and GEM listed issuers | | | |
|-----|--|--|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuat (Note 1) | ble | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NT (A | |
| | | | | | N/A | N/A |
| | | | Class of shares issuat (Note 1) | ble | | |
| 10. | Other (Please specify) At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | |
| | | | Total E. | (Ordinary share) (Preference share) (Other class) | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: | Lo Kin Hang, Brian | | |
|---------------|---|---|--|
| | Company Secretary r, Secretary or other duly authorised officer) | _ | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.