

世界那麼大，
亞太伴您闖天下。



APT Satellite Holdings Limited

Stock code: (1045)

2026 Interim Results

2026.08.20

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APSTAR
by APT Satellite





Financial Highlights

PART 1

Financial Highlights

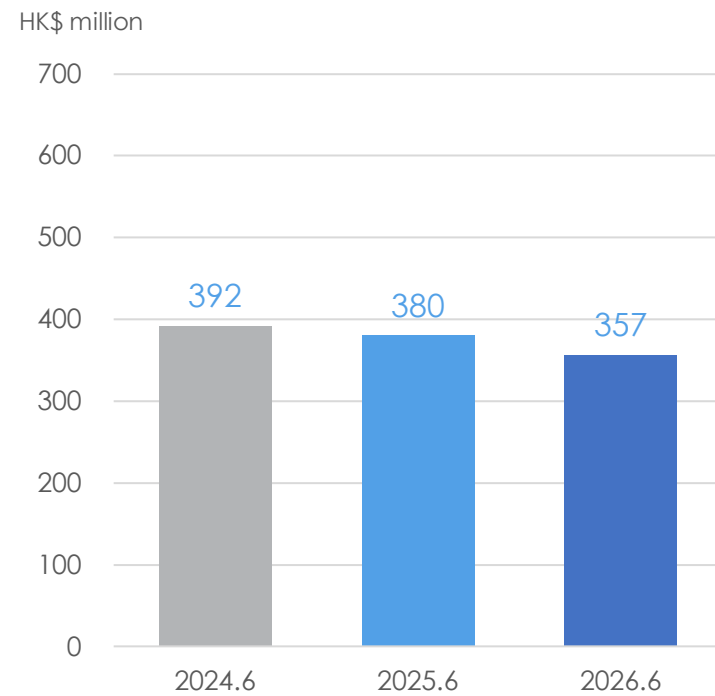
	2026.6 (HK\$ M)	2025.6 (HK\$ M)	Change (%)
Revenue	357	380	-6.0%
Profit Attributable to Equity Shareholders	70	77	-10.0%

Dividend

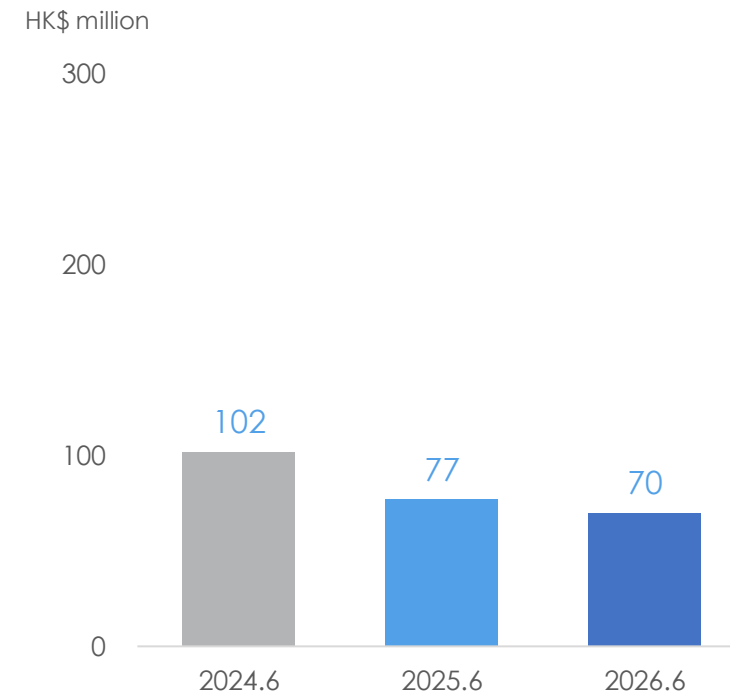
The Board has resolved to declare a interim dividend of HK 2.00 cents per share for the six months ended 30 June 2026.

Interim Results

Revenue



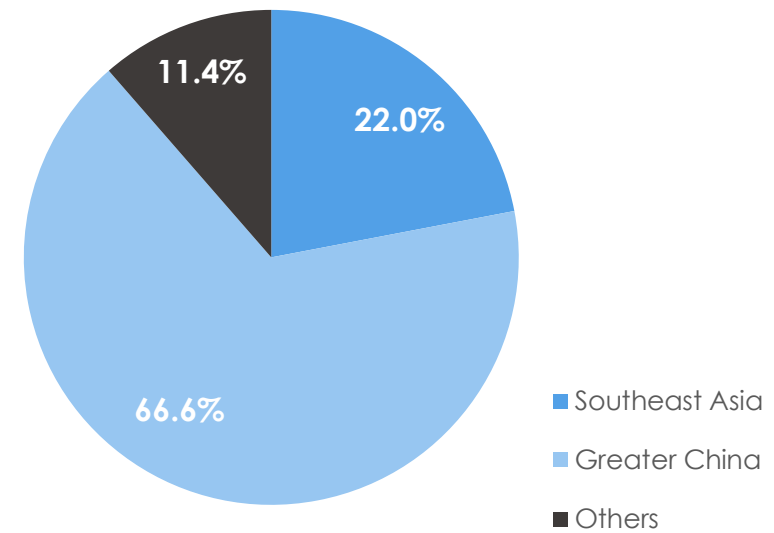
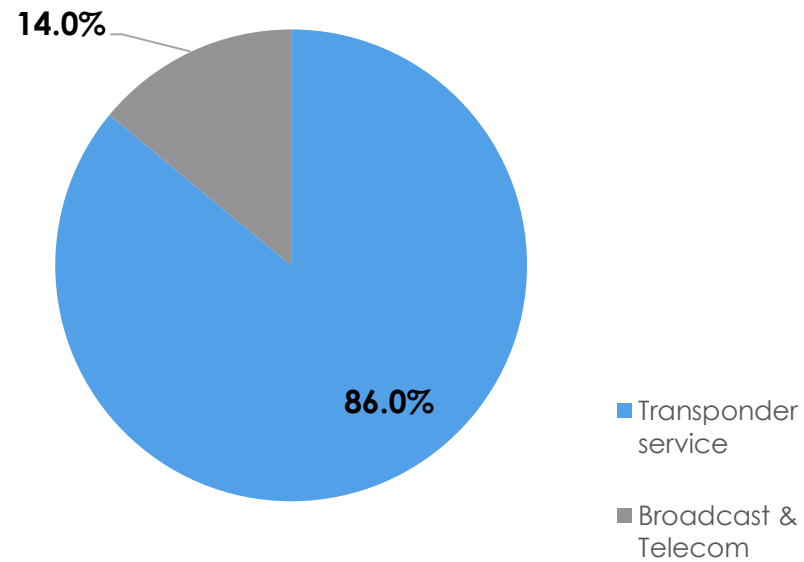
Profit Attributable to Equity Shareholders



Consolidated Statement of Profit or Loss

(HK\$ million)	2026.6	2025.6	% Change
Revenue	357	380	-6.0%
Cost of Services	(261)	(276)	-5.5%
Gross Profit	96	103	-7.2%
Other Net Income	63	51	21.7%
Valuation Loss on Investment Properties	-	0	-100.0%
Administrative Expenses	(64)	(51)	25.2%
Profit from operations	94	103	-8.6%
Share of Loss of associates	(13)	(4)	236.9%
Financial Costs	(3)	(2)	37.1%
Profit Before Taxation	78	97	-19.7%
Income Tax	(8)	(20)	-59.6%
Profit Attributable to Equity Shareholders	70	78	-9.6%
Basic & Diluted Earnings per share (HK\$ cents)	7.50 cents	8.33 cents	-10.0%

Turnover Breakdown

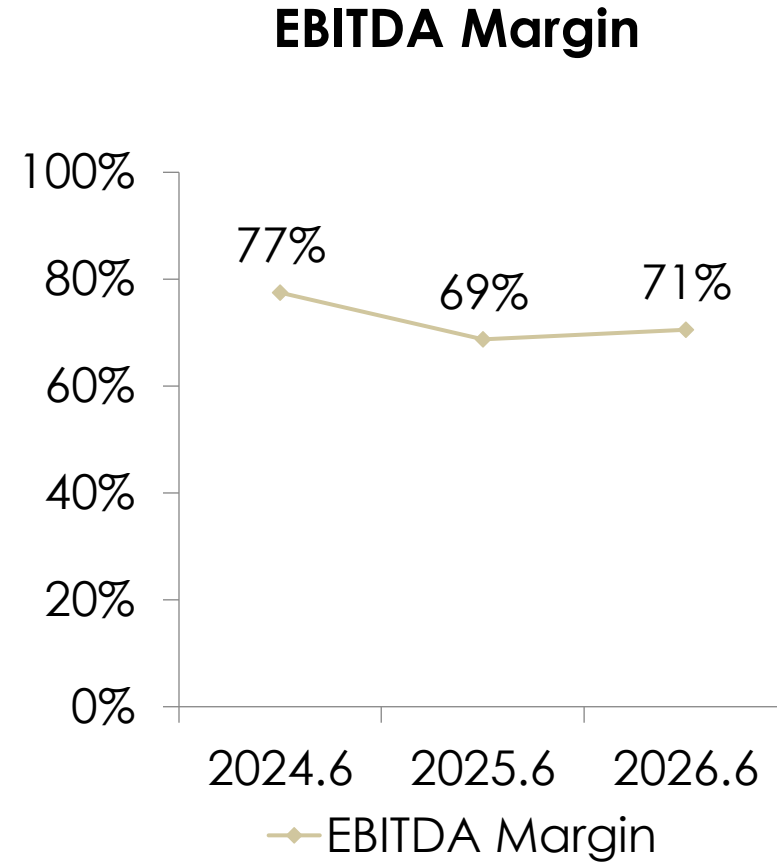
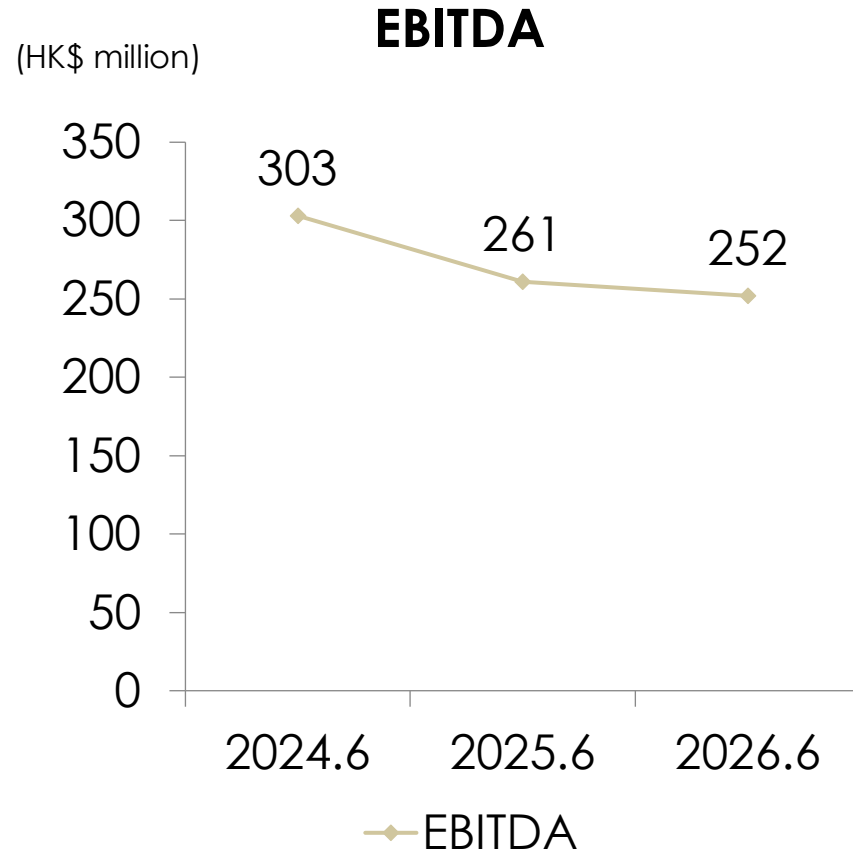


Note: Greater China includes Mainland China, Hong Kong, Macau and Taiwan.

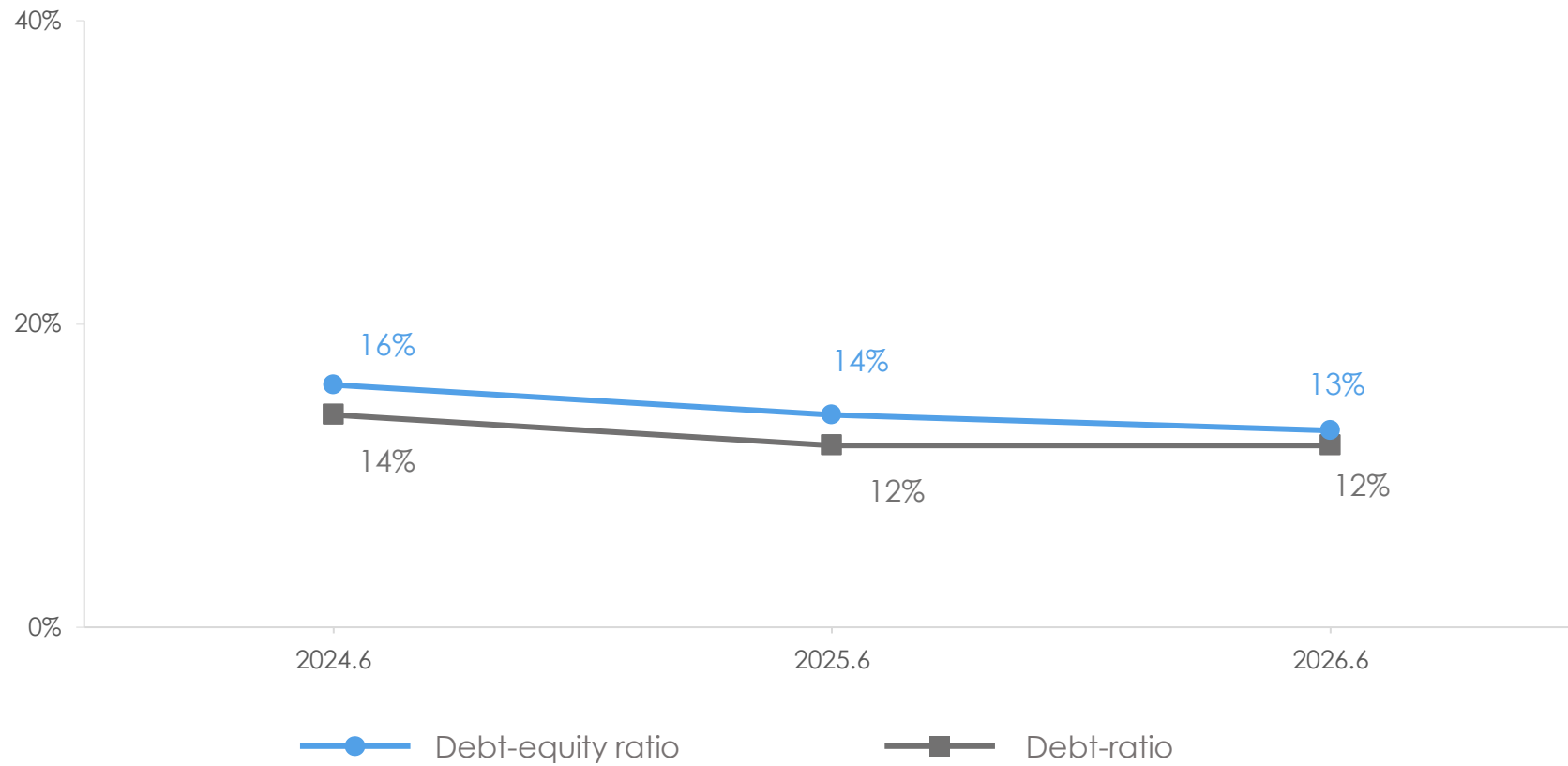
Financial

Asset & Liabilities	2026.6 (HK\$ million)	2025.6 (HK\$ million)
Total Assets	7,019	6,965
Total Liabilities	818	845
Cash		
Free Cash	2,795	2,511
Capital Commitment		
Contracted for in respect of acquisition of property, plant and equipment	121	170

Key Financial Metrics



Key Financial Metrics





Satellite FLEET

PART 2

In orbit Satellite Fleet - covers 75% of world's population

	Launch Year	Platform	Transponder Number or throughput	Frequency Band	Orbital Slot
APSTAR-5C ¹	2018	FS-1300	63	C/Ku/Ka	138E
APSTAR-6C	2018	DFH-4	45	C/Ku/Ka	134E
APSTAR-7	2012	Spacebus 4000C2	56	C/Ku	76.5E
APSTAR-9	2015	DFH-4	46	C/Ku	142E
APSTAR-6D ²	2020	DFH-4E	>50Gbps	Ku/Ka	134E
APSTAR-6E ³	2023	DFH-3E	>30Gbps	Ku/Ka	134E

¹ APSTAR-5C is jointly operated by APT and Telesat

² APSTAR-6D is operated by APT Mobile Satcom Limited

³ APSTAR-6E is operated by APSTAR Alliance Satcom Limited



Business Prospects

PART 3

Business Prospects

- Looking forward to Year 2026, the global and Asia-Pacific satcom market will remain highly competitive, market prices will continue to face downward pressure. Additionally, the Low Earth Orbit (LEO) constellations will further intensify challenges for the Group's business growth. Meanwhile, we see the overall demand for satcom continues to grow, the Group will strengthen its market position by improving operational efficiency and customer service levels
- The Group maintains healthy financial status and will enhance the market expansion leveraging its established space segment and ground networks across multiple countries and regions. Through synergistic collaboration with its two associated companies, we will provide customers with high-quality satellite broadband services. Additionally, we plan to launch integrated satellite solutions in key overseas markets, offering local clients comprehensive one-stop services.
- In Southeast Asia, one of the Group's key markets, through the strategic partnerships with key customers, we have achieved robust growth in the utilization of our APSTAR-5C and APSTAR-6E satellite despite ongoing price pressures, our growth rate has surpassed that of competitors in that region.
- Our associate company, APT Mobile Satcom Limited, has achieved rapid growth in maritime communications and smart shipping solutions by leveraging the capabilities of the APSTAR-6D HTS satellite, its ground network infrastructure and professional software. This progress significantly enhances the Group's strategic expansion in integrated satellite services.

Services



Transponder Leasing Service



Satellite Broadcast Service



Teleport & Network Service



Data Center Service

Ground Facilities

Satellite Control Centre

Control & monitor 6 satellites
7x24 TTC function



Teleport and network operation Centre

Gateway teleport services
VSAT network
Data center / colocation services

Satellite Access Centre

Carrier Signal monitoring (CSM)
Transponder spectrum management
Customer technical support



TV Broadcast Centre

Digital TV payout / DVB
platform
Uplink / Turnaround
Occasional use (OU) services

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THANK YOU



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