

世界那麼大，
亞太伴您闖天下。



APT Satellite Holdings Limited

Stock code: (1045)

2023 Interim Results

2023.08.23

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APSTAR
by APT Satellite





Financial Highlights

PART 1

Financial Highlights

	2023.6 (HK\$ M)	2022.6 (HK\$ M)	Change (%)
Revenue	420	498	-16%
Profit Attributable to Equity Shareholders	118	134	-12%

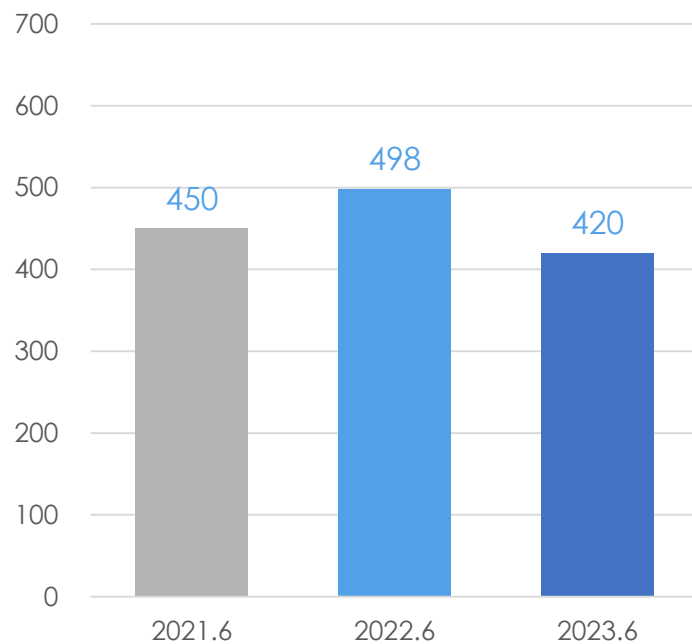
Dividend

The Board has resolved to declare a interim dividend of HK 5.00 cents per share for the six months ended 30 June 2023.

Interim Results

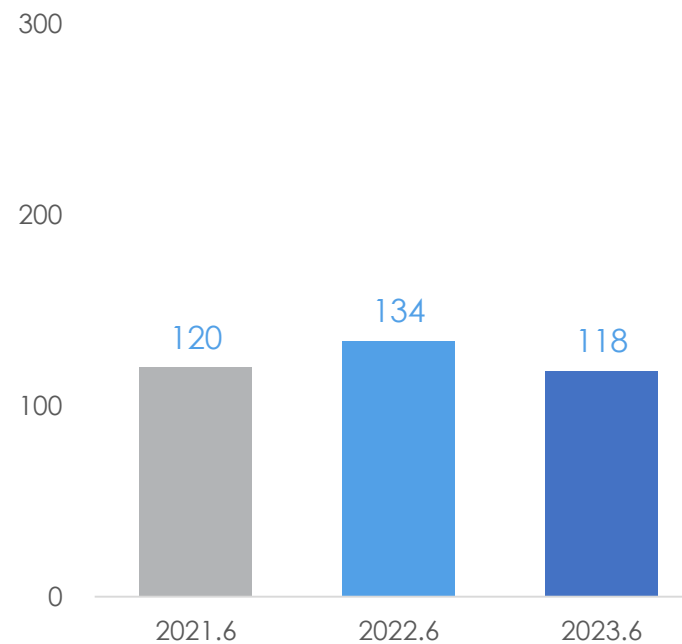
Revenue

HK\$ million



Profit Attributable to Equity Shareholders

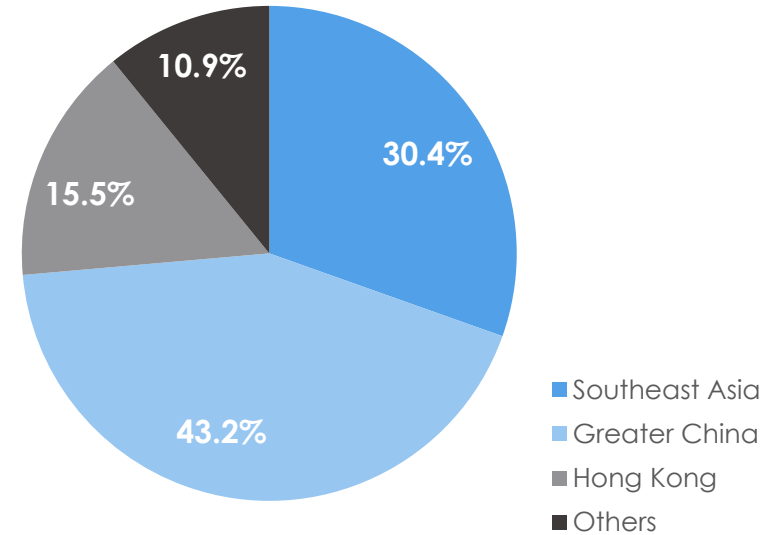
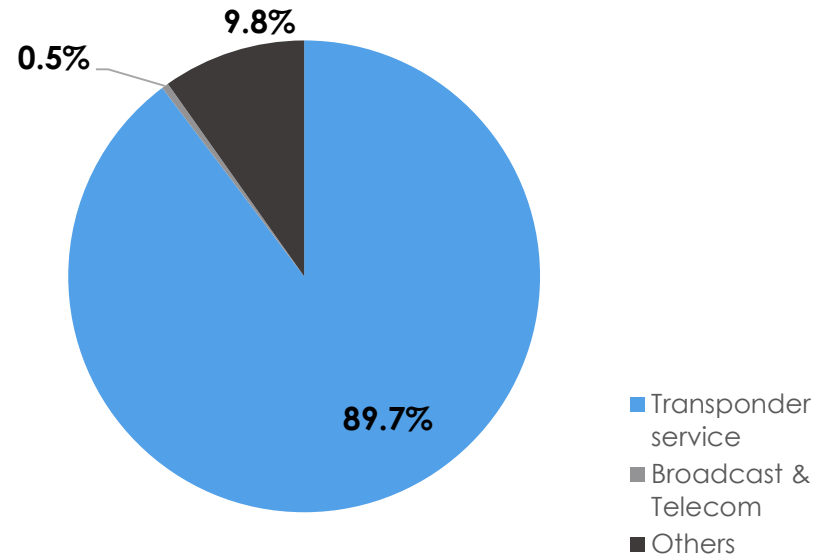
HK\$ million



Consolidated Statement of Profit or Loss

(HK\$ million)	2023.6	2022.6	% Change
Revenue	420	498	-16%
Cost of Services	(232)	(247)	-6%
Gross Profit	188	251	-25%
Other Net Income/(Loss)	32	(6)	-607%
Valuation Gain/(Loss) on Investment Properties	1	(1)	-168%
Administrative Expenses	(48)	(49)	-2%
Profit from operations	173	195	-12%
Fair Value Changes on Financial Instruments	-	1	-
Share of Loss of an associate	(29)	(25)	+20%
Financial Costs	(3)	(3)	-7%
Profit Before Taxation	141	168	-17%
Income Tax	(23)	(34)	-36%
Profit Attributable to Equity Shareholders	118	134	-12%
Basic & Diluted Earnings per share (HK\$ cents)	12.69 cents	14.41 cents	-12%

Turnover Breakdown



Note: Greater China includes Mainland China, Taiwan, Macau but excludes Hong Kong

Financial

Asset & Liabilities	2023.6 (HK\$ million)	2022.12 (HK\$ million)
Total Assets	7,024	7,127
Total Liabilities	1,030	1,060

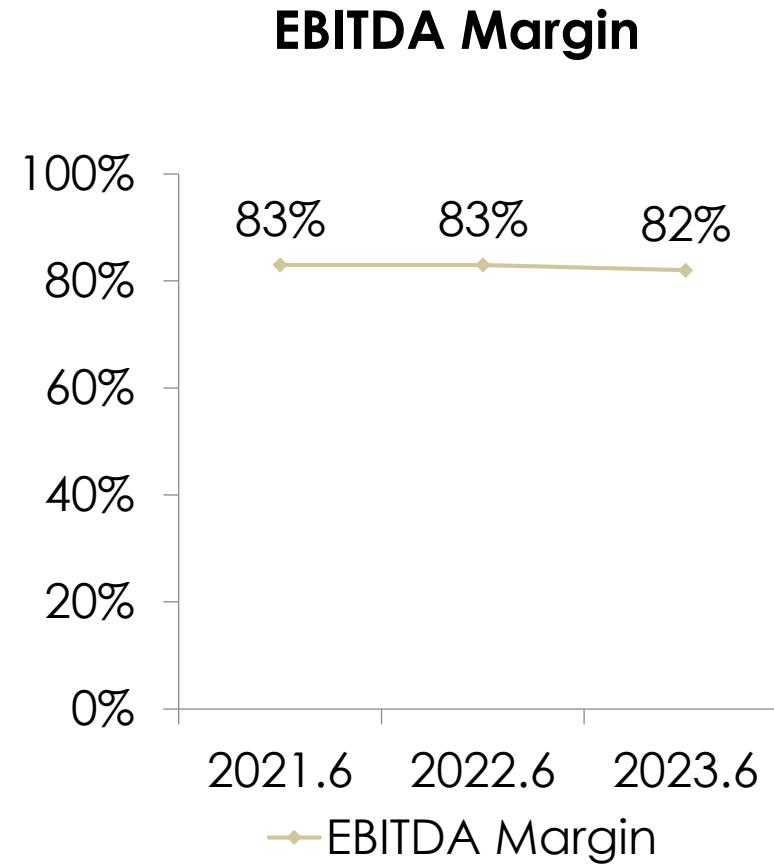
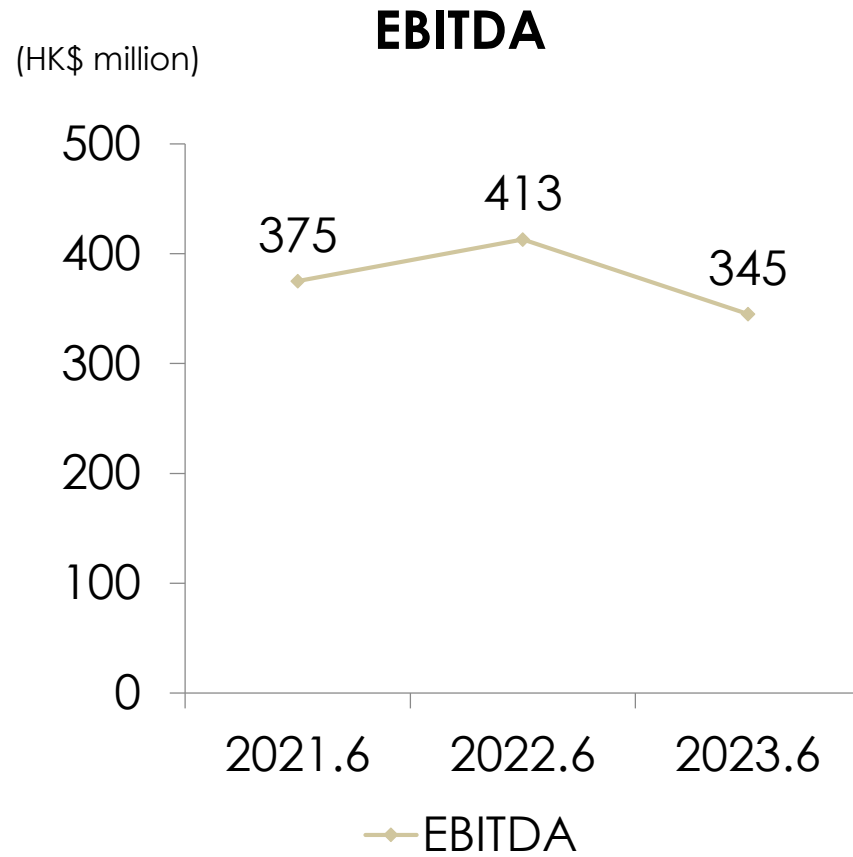
Cash

Free Cash	1,809	1,750
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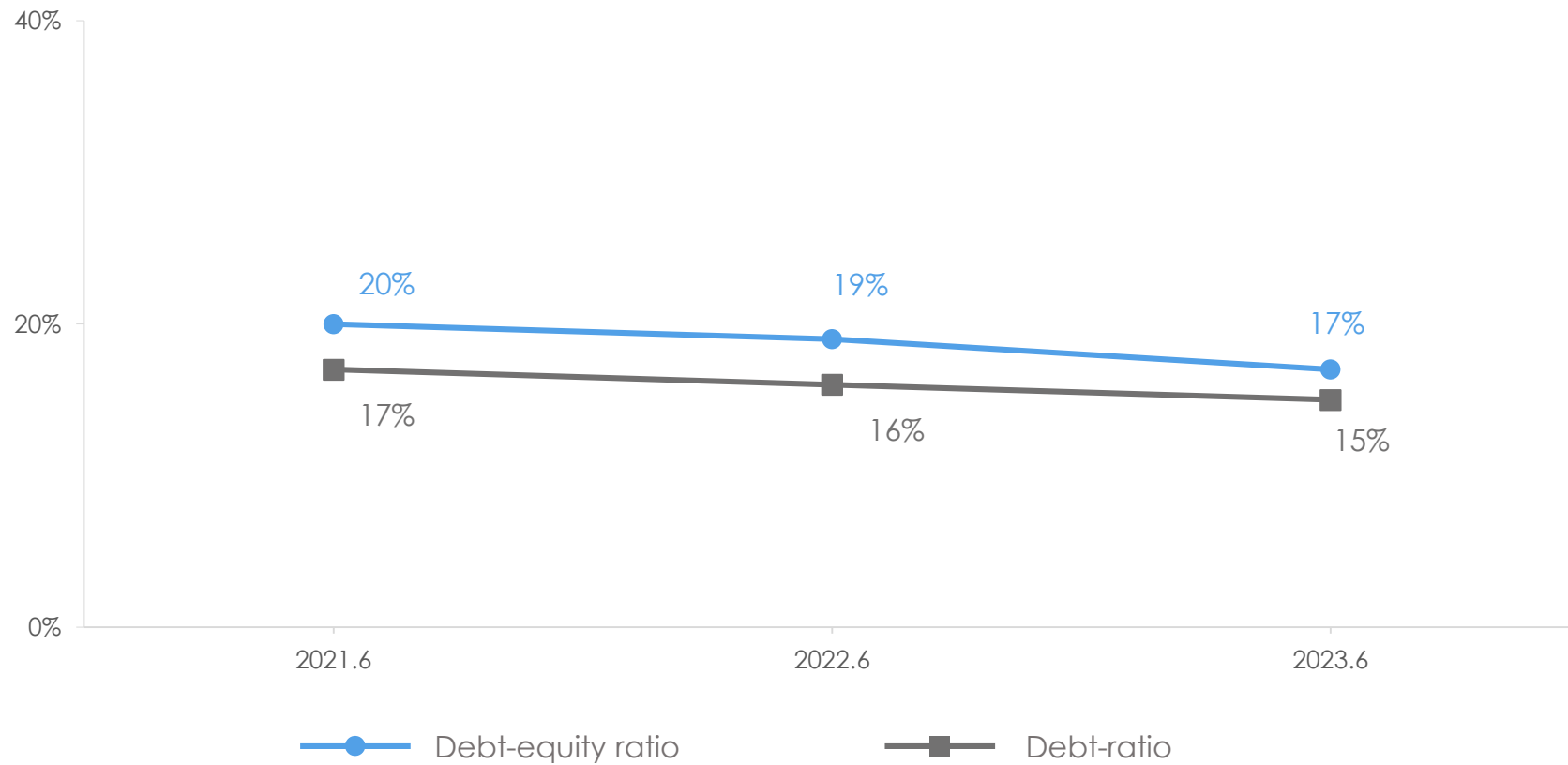
Capital Commitment

Contracted for	186	209
Authorised but not contracted for	-	-
	<hr/>	<hr/>
	186	209

Key Financial Metrics



Key Financial Metrics





Satellite FLEET

PART 2

In orbit Satellite Fleet - covers 75% of world's population

	Launch Year	Platform	Transponder Number or throughput	Frequency Band	Orbital Slot
APSTAR-5C*	2018	FS-1300	63	C/Ku/Ka	138E
APSTAR-6C	2018	DFH-4	45	C/Ku/Ka	134E
APSTAR-7	2012	Spacebus 4000C2	56	C/Ku	76.5E
APSTAR-9	2015	DFH-4	46	C/Ku	142E
APSTAR-6D#	2020	DFH-4E	>50Gbps	Ku/Ka	134E

* APSTAR-5C is jointly operated by APT and Telesat

APSTAR-6D is operated by APT Mobile Satcom Limited



Business Prospects

PART 3

Business Prospects

- Looking forward to the second half of 2023, the market remain oversupplied and fierce competition continues. The COVID-19 pandemic will continue to have a great impact on the market.
- The Group will continue to expand satellite-based service markets and businesses within the footprints of our satellite fleet.
- The Group has made a satisfied achievement in the utilization of HTS capacity on APSTAR-5C in South East Asia, which is one of Group's key markets.
- The successful launch of APSTAR-6D (operated by APT Mobile Satcom Limited, an associate of the Group) on 9 July 2020 will further expand the Group's HTS capability to the whole Asia Pacific region.
- The successful launch of APSTAR-6E on 13 January 2023 will be one of the most cost-effective and powerful high-throughput satellites in the market.

Services



Transponder Leasing Service



Satellite Broadcast Service



Teleport & Network Service



Data Center Service

Ground Facilities

Satellite Control Centre

Control & monitor 6 satellites
7x24 TTC function



Teleport and network operation Centre

Gateway teleport services
VSAT network
Data center / colocation services

Satellite Access Centre

Carrier Signal monitoring (CSM)
Transponder spectrum management
Customer technical support



TV Broadcast Centre

Digital TV payout / DVB
platform
Uplink / Turnaround
Occasional use (OU) services

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THANK YOU



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