

世界那麼大，
亞太伴您闖天下。



APT Satellite Holdings Limited

(Incorporated in Bermuda with limited liability)

Stock code: (1045)

2019 Interim Results

2019.08.16

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APSTAR
by APT Satellite





Financial Highlights

PART 1

Financial Highlights

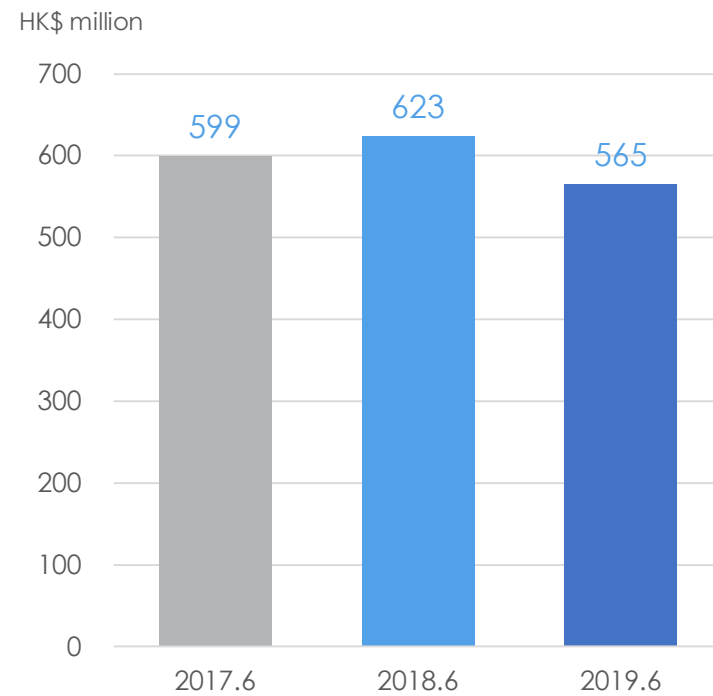
	2019.6 (HK\$ M)	2018.6 (HK\$ M)	Change (%)
Revenue	565	623	-9%
Profit Attributable to Equity Shareholders	235	280	-16%

Dividend

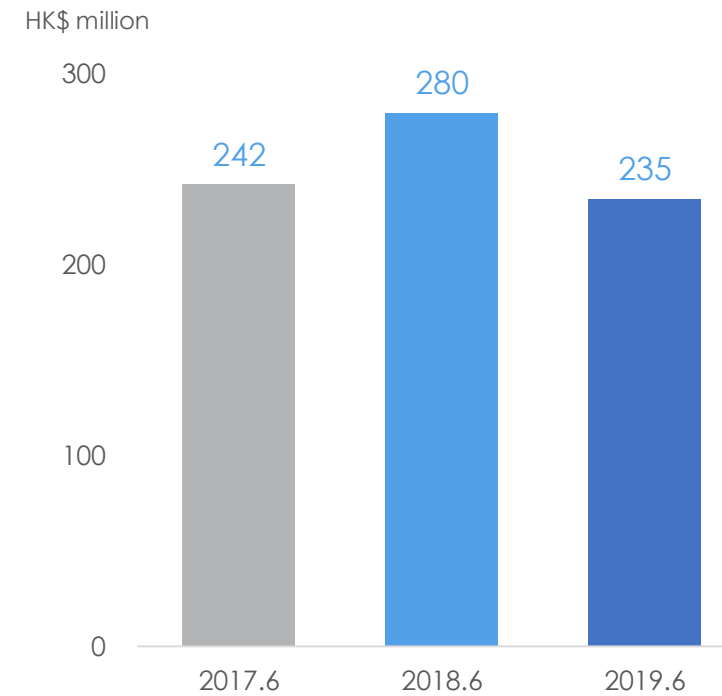
The Board has resolved to declare a final dividend of HK4.50 cents per share for the six months ended 30 June 2019.

Interim Results

Revenue



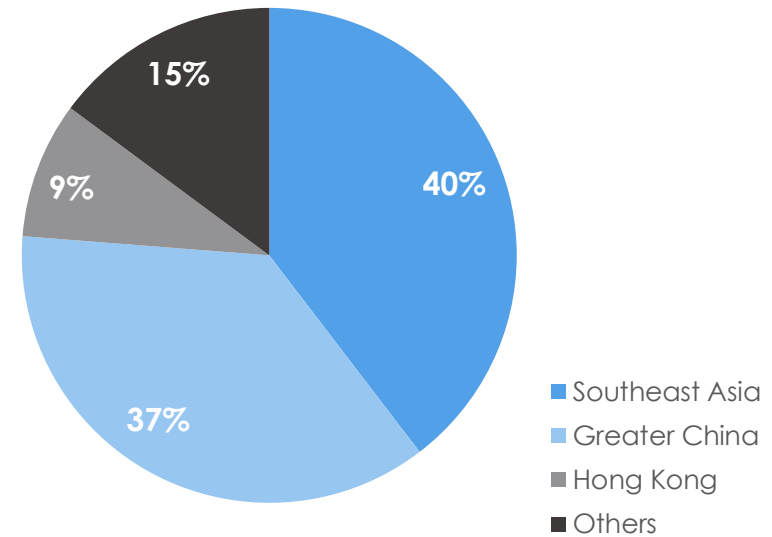
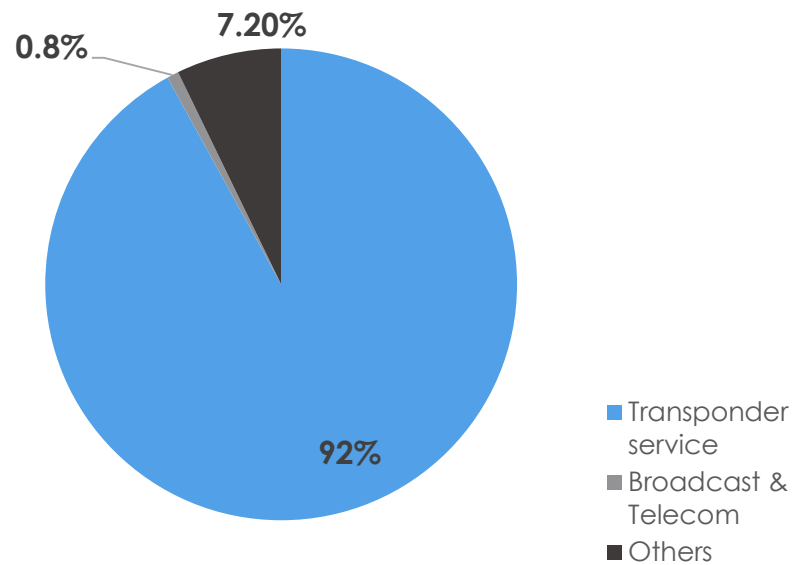
Profit Attributable to Equity Shareholders



Consolidated Statement of Profit or Loss

(HK\$ million)	2019.6	2018.6	% Change
Revenue	565	623	-9%
Cost of Services	(262)	(237)	+10%
Gross Profit	303	386	-22%
Other Net Income	51	153	-67%
Valuation Gain on Investment Properties	0.1	(0.1)	-201%
Impairment Loss on PPE	-	(150)	-100%
Administrative Expenses	(67)	(59)	+14%
Profit from operations	287	331	-13%
Fair Value Changes on Financial Instruments	(4)	3	-213%
Share of (Loss)/Gain of an associate	-	(0.3)	-116%
Financial Costs	(6)	-	N/A
Profit Before Taxation	277	334	-17%
Income Tax	(43)	(54)	-21%
Profit Attributable to Equity Shareholders	235	280	-16%
Basic & Diluted Earnings per share (HK\$ cents)	25.21cents	30.03cents	-16%

Turnover Breakdown



Note: Greater China includes Mainland China, Taiwan, Macau but excludes Hong Kong

Financial

Asset & Liabilities

	2019.6 (HK\$ million)	2018.12 (HK\$ million)
Total Assets	6,915	7,154
Total Liabilities	1,140	1,507

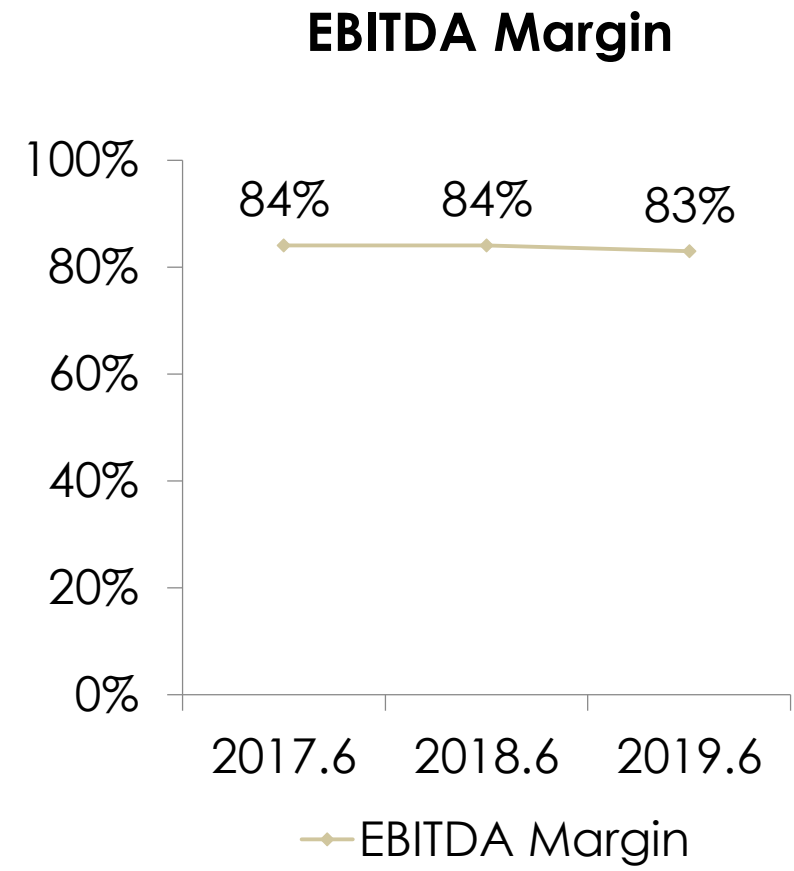
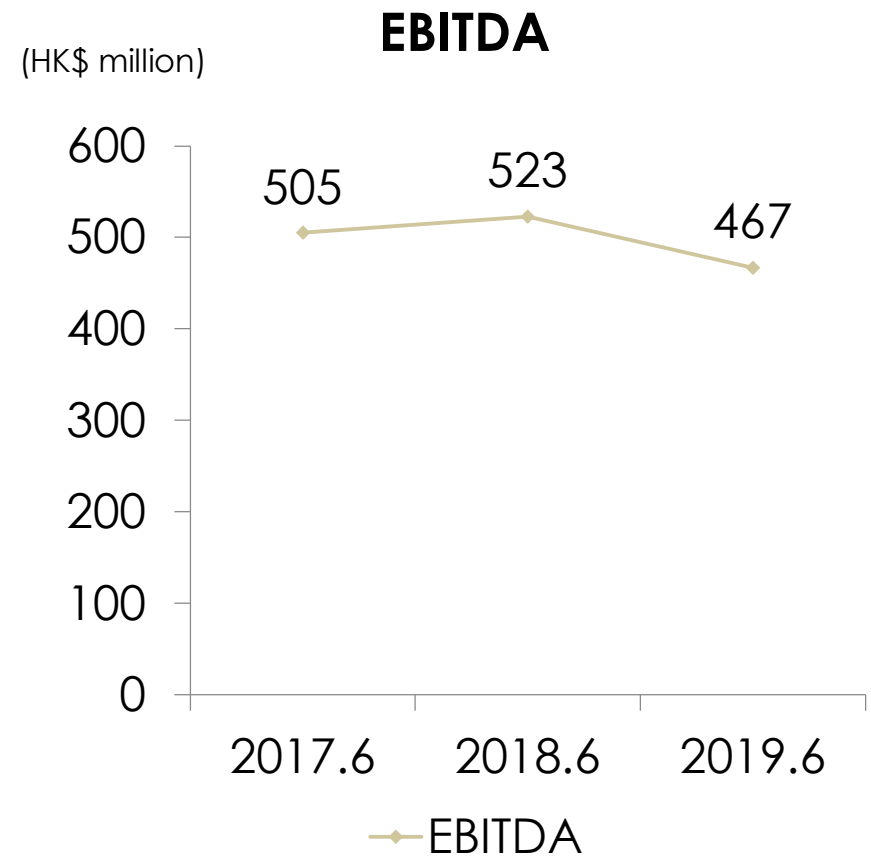
Cash

Free Cash	186	687
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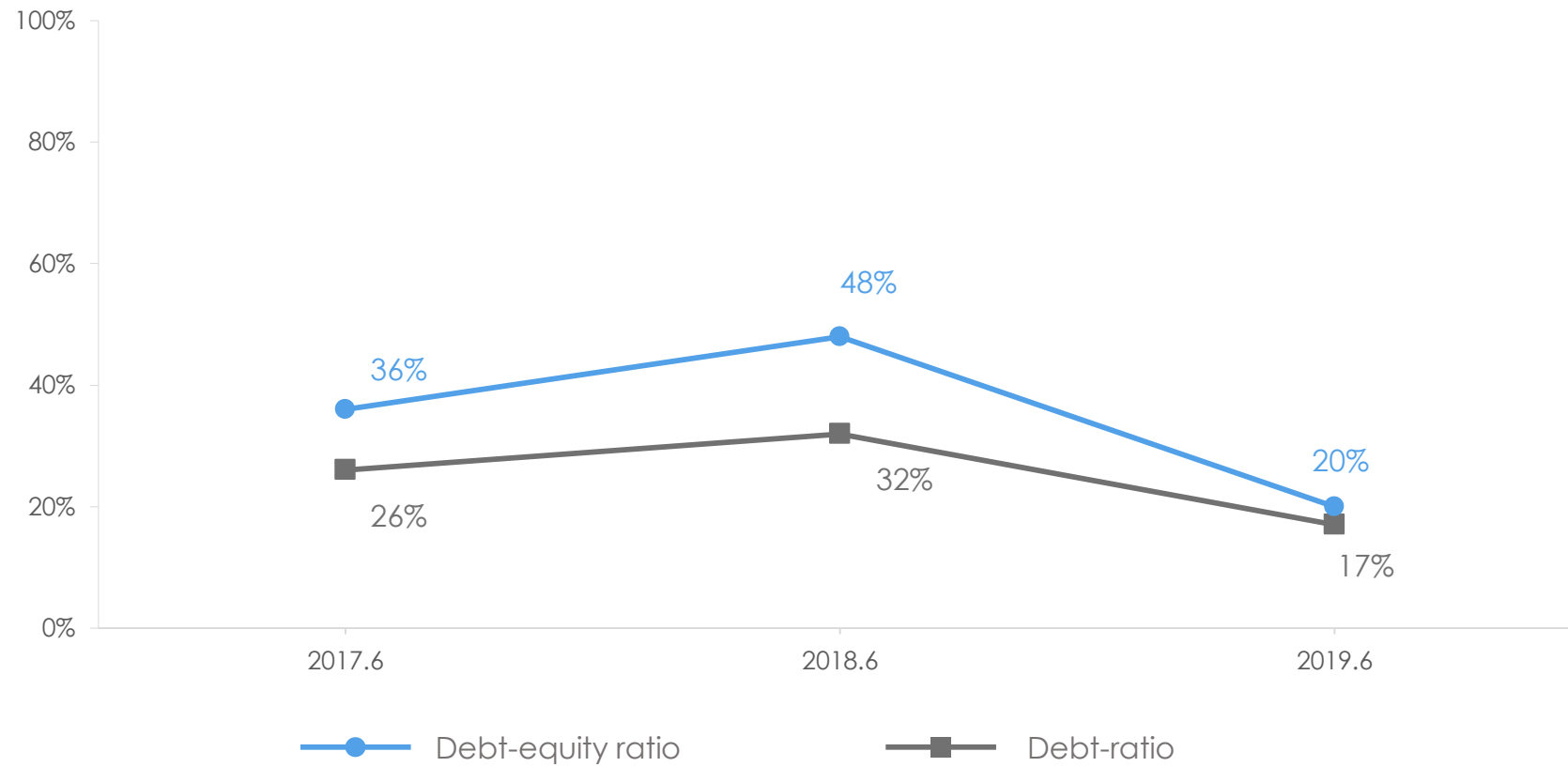
Capital Commitment

Contracted for	317	269
Authorised but not contracted for	195	195
	<hr/>	<hr/>
	512	464

Key Financial Metrics



Key Financial Metrics





Satellite Fleet

PART 2

In orbit Satellite Fleet - covers 75% of world's population

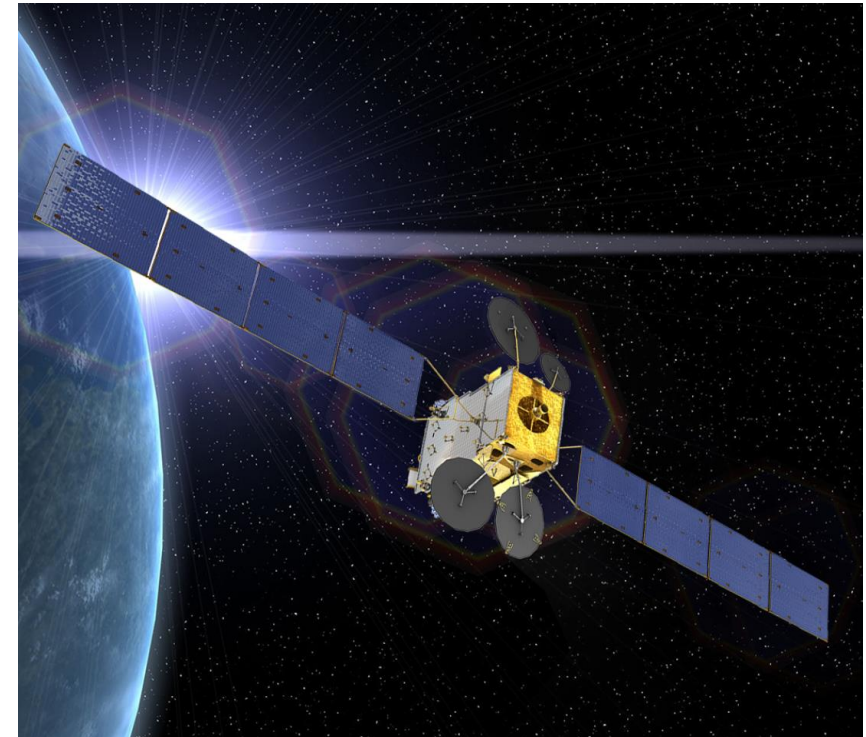
	Launch	Platform	C-band	Ku/Ka-band	Orbital Slot
APSTAR-5C*	2018	FS-1300	28	35	138E
APSTAR-6C	2018	DFH-4	26	19	134E
APSTAR-7	2012	Spacebus 4000C2	28	28	76.5E
APSTAR-9	2015	DFH-4	32	14	142E
APSTAR-6	2005	Spacebus 4000C2	38	12	<i>Inclined orbit</i>

* APSTAR-5C is jointly operated by APT and Telesat

Future Satellite

APSTAR-6D

- The satellite is developed by APT Mobile Satcom - the Group's joint venture in Mainland China
- It is a "first of its kind" satellite in Asia Pacific Region
- Full Ku-band HTS (high throughput satellite) payload
- Optimized to serve the fast growing satellite mobility and broadband application
- Expect to be launched in first half of 2020





Business Prospects

PART 3

Business Prospects

- Looking forward to the year of 2019, the market competition of the satellite industry will be fierce.
- The High Throughput Satellite (HTS) capacity on APSTAR 5C will fulfil the demand in South East Asia, which is one of Group's key market, to provide broadband network services .
- The successful launches of APSTAR 5C and APSTAR 6C will expand Group's satellite capacity and coverage, and strengthen the Group's ability of sustained and stable growth.

Services

Media

Video distribution & broadcast
Direct to home TV
Content contribution

Broadband

Cellular backhaul
Enterprise network
IP access

Mobility

Maritime broadband
Inflight broadband
land mobile on the move



Broadcasting & Uplink Services

TV broadcast play-out & uplink
DTH platform
TV turnaround services

Network Services

VSAT network
Teleport services

Data Center Services

Rack & Server Hosting
Cloud Management
Service
Data Center Operation
IP Gateway Transit

Ground Facilities

Satellite Control Centre

Control & monitor 5 satellites
7x24 TTC function



Satellite Access Centre

Carrier Signal monitoring (CSM)
Transponder spectrum management
Customer technical support



Network Operation Centre

VSAT network
IP trucking services
Data center / colocation services

TV Broadcast Centre

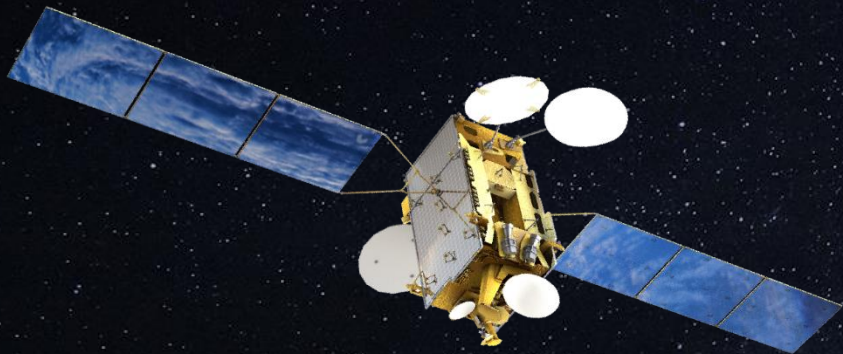
Digital TV payout / DVB platform
Uplink / Turnaround
Occasional use (OU) services

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THANK YOU



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